Form **990-PF** Department of the Treasury Internal Revenue Service

**Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 2023 Open to Public Inspection

For caler	ıdar year 2023 or tax year beginning		, and ending				
Name of	foundation		A Employer identification number				
THE	JOHN MONDATI FOUNDATION	V		20-8380376			
Number a	nd street (or P.O. box number if mail is not delivered to street a	ddress)	Room/suite	B Telephone number			
331	9 EMERSON AVE S			(612) 986-	8776		
	own, state or province, country, and ZIP or foreign p			C If exemption application is pe	ending, check here		
MIN	<u>NEAPOLIS, MN 55408-3528</u>	3		-			
G Check	all that apply:	Initial return of a fo	ormer public charity	<b>D</b> 1. Foreign organizations	s, check here		
	Final return	Amended return		2. Foreign organizations me	eting the 85% test		
	Address change	Name change		2. Foreign organizations me check here and attach co	mputation		
	type of organization: X Section 501(c)(3) ex			E If private foundation sta			
		Other taxable private founda		under section 507(b)(1)	(A), check here		
	arket value of all assets at end of year J Accountin		Accrual	F If the foundation is in a			
•	Part II, col. (c), line 16) UL Ot 934 , 351 . (Part I, colun	her (specify)		under section 507(b)(1)	(B), check here		
\$ Part I					(d) Distances		
Farti	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes		
	necessarily equal the amounts in column (a).)			N/A	(cash basis only)		
1	Contributions, gifts, grants, etc., received			N/A			
3	Interest on savings and temporary	1.	1.		Statement 1		
4	cash investments Dividends and interest from securities	18,872.	18,872.		Statement 2		
		10,072.	10,072.				
	Gross rents						
		10,437.					
b ICe	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a						
Bevenue 7	Capital gain net income (from Part IV, line 2)		10,437.				
8	Net short-term capital gain						
9	Income modifications						
10a	Gross sales less returns						
Ь	Less: Cost of goods sold						
	Gross profit or (loss)						
11	Other income						
12	Total. Add lines 1 through 11	29,310.	29,310.				
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.		
14	Other employee salaries and wages						
	Pension plans, employee benefits						
မ္တိ 16a	Legal fees	0 850	•				
ben p	Accounting fees Stmt 3	2,750.	0.		0.		
<u>،</u> آ	Other professional fees Stmt 4	19,025.	0.		0.		
	Interest Taxes Stmt 5	58.	0.		0.		
			0.		0.		
19 19 20	Depreciation and depletion						
	Occupancy Travel, conferences, and meetings	142.	0.		0.		
	Printing and publications	<u> </u>	0.		· · · ·		
	Other expenses Stmt 6	1,613.	0.		0.		
		_, •_••			<u>,</u>		
	expenses. Add lines 13 through 23	23,588.	0.		0.		
ŏ <sub>25</sub>	Contributions, gifts, grants paid	49,500.			49,500.		
	Total expenses and disbursements.						
	Add lines 24 and 25	73,088.	0.		49,500.		
27	Subtract line 26 from line 12:						
a	Excess of revenue over expenses and disbursements	-43,778.					
b	Net investment income (if negative, enter -0-)		29,310.				
c	Adjusted net income (if negative, enter -0-)			N/A			
LHA F	or Paperwork Reduction Act Notice, see instruction	<b>S.</b> 323501 12-20-23			Form <b>990-PF</b> (2023)		

13040310 766727 6000

1

Form 990-PF (2023) THE JOHN MONDATI FOUNDATION 20-838					8380376 Page 2
P	art	II Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	-
_		column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	-	disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
šets	٥ ۵	Prepaid expenses and deferred charges			
Assets	10 2	Investments II.C. and state accomment shipstices			
	100	Investments - 0.5. and state government obligations			
		Investments - corporate stock			
		Investments - land, buildings, and equipment: basis			
	10	Less: accumulated depreciation			
	13	Investments - mortgage loans Investments - other Stmt 7	870,452.	826,674.	934,351.
			070,452.	020,0740	JJ4, JJ10
	14	Land, buildings, and equipment: basis			
	45	Less: accumulated depreciation			
		Other assets (describe)			
	10	Total assets (to be completed by all filers - see the	870,452.	826,674.	934,351.
	17	instructions. Also, see page 1, item I)Accounts payable and accrued expenses	070,452.	020,074.	JJ4,JJ1.
	19	Grants payable			
lies		Deferred revenue			
iabiliti		Loans from officers, directors, trustees, and other disqualified persons			
Lia		Other liabilities (describe )			
	~~				
	23	Total liabilities (add lines 17 through 22)	0.	ο.	
_		Foundations that follow FASB ASC 958, check here			
~		and complete lines 24, 25, 29, and 30.			
š	24	Net assets without donor restrictions			
lan	25	Net assets with donor restrictions			
ĕ		Foundations that do not follow FASB ASC 958, check here X			
or Fund Balances		and complete lines 26 through 30.			
ц Ц	26	Capital stock, trust principal, or current funds	0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Assets	28	Retained earnings, accumulated income, endowment, or other funds	870,452.	826,674.	
	29	Total net assets or fund balances	870,452.	826,674.	
Net					
	30	Total liabilities and net assets/fund balances	870,452.	826,674.	
Ρ	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 2	29		
				1	870,452.
2		r amount from Part I, line 27a		2	-43,778.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3			826,674.
5	Decr	eases not included in line 2 (itemize)		5	0.

323511 12-20-23

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

Form 990-PF (2023)       THE JOHN MONDATI FOUNDATION         Part IV       Capital Gains and Losses for Tax on Investment Income							20-	83803	<b>76</b> Page <b>3</b>
-	the kind(s) of property sold (for exar		come	(b	) How ac	quired	(c) Date acq	uired	(d) Date sold
	arehouse; or common stock, 200 shs			ľ	) How ac P - Purcl D - Dona	hase ation	(mo., day,		(mo., day, yr.)
1a MORGAN STANLEY									
<b>b</b> MORGAN STANLEY									
<u>c Capital Gains 1</u>	Dividends								
<u>d</u>									
e (e) Gross sales price	(f) Depreciation allowed (or allowable)		or other bas ense of sal				<b>(h)</b> Gain ((e) plus (f)		
a 84,627.									1,545.
b 238,568.									8,192.
c 700.									700.
d									
e Complete only for assets showing	<u> </u> 1g gain in column (h) and owned by t	he foundation or	12/31/69				Caina (Cal	(h) goin mir	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exce	ss of col. ( l. (j), if any	i)			) Gains (Col. (k), but not Losses (fro	leśs than -0	
a			(,,, )						1,545.
b									8,192.
C									700.
d									
е									
2 Capital gain net income or (net ca	apital loss) {	r in Part I, line 7 - in Part I, line 7		)	2				10,437.
3 Net short-term capital gain or (los				۲					
If gain, also enter in Part I, line 8, Part I, line 8	column (c). See instructions. If (loss	s), enter -0- in						N/A	
	sed on Investment Incom	e (Section	1940(a),	, 4940	)(b), or	4948 -	see instr		
1a Exempt operating foundations	described in section 4940(d)(2), chea	ck here	and ent	er "N/A"	on line 1				
Date of ruling or determination	letter: (at	tach copy of lette	er if necess	sary - se	ee instru	ctions)	1		407.
	enter 1.39% (0.0139) of line 27b. Ex						ri i		
4% (0.04) of Part I, line 12, col	.(b)					,			
· ·	tic section 4947(a)(1) trusts and taxa		• /		,		2		0.
	stip postion $40.47(a)(1)$ tructs and tax						3		407.
	stic section 4947(a)(1) trusts and taxa <b>me</b> . Subtract line 4 from line 3. If ze		_				_		407.
6 Credits/Payments:		10 01 1033, 01101	0						1071
•	and 2022 overpayment credited to 20	23	6a			0			
	tax withheld at source		6b			0	•		
	tension of time to file (Form 8868)		6c			0			
	ly withheld		6d			0	•		
7 Total credits and payments. Add lines 6a through 6d						7		0.	
	/ment of estimated tax. Check here								0.
	and 8 is more than line 7, enter <b>amo</b>								407.
	than the total of lines 5 and 8, enter be: Credited to 2024 estimated tax	ule amount ove	ipaiu			Refunded			
	or or oution to 2024 collinated lax					nonunueu			. 000-DE (0000)

# Form 990-PF (2023) THE JOHN MONDATI FOUNDATION Part VI-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		Х
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ 0 • (2) On foundation managers. \$ 0 •			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6		Х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	MN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		х
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12	37	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address the johnmondatifoundation.org	000	0.77	70
14	The books are in care of SYLVIA MONDATI, SECR. Telephone no. (612)			
4-	Located at <u>3319 EMERSON AVE S, MINNEAPOLIS, MN</u> ZIP+4 <u>55</u>	9408	- 227	<u>40</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here	N	/ 7	
10	and enter the amount of tax-exempt interest received or accrued during the year		/A Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank,		103	X
	securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	16		Δ
	foreign country	rm 990		(0.0.0.)

Form **990-PF** (2023)

323531 12-20-23

-

Form 990-PF (2023) THE JOHN MONDATI FOUNDATION	20-8380	)376		Page 5
Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year, did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1a(1)		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
a disqualified person?		1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		1a(3)		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1a(4)		X
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?		1a(5)		X
(6) Agree to pay money or property to a government official? (Exception. Check "No"				
if the foundation agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days.)		1a(6)		X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	•-			
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here				
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
before the first day of the tax year beginning in 2023?		1d		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines				
6d and 6e) for tax year(s) beginning before 2023?		2a		X
If "Yes," list the years,,,,,,				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrec				
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach			_	
statement - see instructions.)	N/A	2b		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
· · · · · · · · · · · · · · · · · · ·				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				v
during the year?		3a		X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons aft				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section $4943(c)(7)$ ) to di	spose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	NT / 7	0		
Schedule C, to determine if the foundation had excess business holdings in 2023.)		3b		x
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose had not been removed from jeopardy before the first day of the tay year beginning in 20232	linat	1		x
had not been removed from jeopardy before the first day of the tax year beginning in 2023?		4b		

Form 990-PF (2023) THE JOHN MONDATI FOUNDATION	20-838	0376	F	<sup>5</sup> age <b>6</b>
Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (con	tinued)			
5a During the year, did the foundation pay or incur any amount to:			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,				
any voter registration drive?		5a(2)		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		5a(3)		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section				
4945(d)(4)(A)? See instructions		5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for				
the prevention of cruelty to children or animals?		5a(5)		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations				
section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here				
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained				
expenditure responsibility for the grant?	N/A	5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on				
a personal benefit contract?		6a		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		7a		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or				
excess parachute payment(s) during the year?		8		Х
Part VII Information About Officers, Directors, Trustees, Foundation Managers, High	ly			

Information About Officers, Directors, Trustees, Foundation Man
Paid Employees, and Contractors

I List all officers, directors, trustees, and foundation managers and	their compensation.			
(a) Name and address	<b>(b)</b> Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARYON KELLAR	DIRECTOR			
4912 OAKLAND AVE S				
MINNEAPOLIS, MN 55417	0.00	0.	0.	0.
TIMOTHY L. SOLIE	PRESIDENT/DIR	ECTOR		
4940 UNDERWOOD LANE N, UNIT F				
PLYMOUTH, MN 55442	0.00	0.	0.	0.
SYLVIA MONDATI	SECRETARY/TREASURER/DIRECT			
3319 EMERSON AVEN S				
MINNEAPOLIS, MN 55408	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none, o	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	_			
	_			
	_			

Form 990-PF (2023)

0

323551 12-20-23

Total number of other employees paid over \$50,000

Form 990-PF (2023) THE JOHN MONDATI FOUNDATION	20-	8380376 Page 7
Part VII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, et	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0
Part VIII-A Summary of Direct Charitable Activities		-
List the foundation's four largest direct charitable activities during the tax year. Include relevant s number of organizations and other beneficiaries served, conferences convened, research papers papers of the second served of the second served of the second second served of the second		Expenses
1N/A		
2		
3		
4		
Part VIII-B Summary of Program-Related Investments		· · ·
Describe the two largest program-related investments made by the foundation during the tax year <b>1</b> N/A	r on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3		0.

Form	990-PF	(2023

Ρ	art IX Minimum Investment Return (All domestic four	ndations must complete	this part. Foreign fou	Indations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out	charitable, etc., purposes:			
a	Average monthly fair market value of securities			1a	912,001.
	Average of monthly cash balances			1b	
C	Fair market value of all other assets (see instructions)			1c	
	Total (add lines 1a, b, and c)			1d	912,001.
e	Reduction claimed for blockage or other factors reported on lines 1a and		[		
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	912,001.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for g	reater amount, see instruc	tions)	4	13,680.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3			5	898,321.
6				6	44,916.
Ρ	art X Distributable Amount (see instructions) (Section 4	942(j)(3) and (j)(5) private	operating foundations a	ind certain	
	foreign organizations, check here 📃 and do not complete	e this part.)			
1	Minimum investment return from Part IX, line 6			1	44,916.
2a	Tax on investment income for 2023 from Part V, line 5	2a	407.		
b	Income tax for 2023. (This does not include the tax from Part V.)	2b			
C	Add lines 2a and 2b			2c	407.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	44,509.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	44,509.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and			7	44,509.
Ρ	art XI Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable,	etc., purposes:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	49,500.
b	Program-related investments - total from Part VIII-B		1b	0.	
2	Amounts paid to acquire assets used (or held for use) directly in carrying our	2			
3	Amounts set aside for specific charitable projects that satisfy the:		[		
a	Suitability test (prior IRS approval required)		[	3a	
b	Cash distribution test (attach the required schedule)		[	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XI			4	<u>49,500.</u>

# Part XII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X,	oorpuo		LULL	2020
line 7				44,509.
2 Undistributed income, if any, as of the end of 2023:				
<b>a</b> Enter amount for 2022 only			19,247.	
<b>b</b> Total for prior years:		0		
<b>3</b> Excess distributions carryover, if any, to 2023:		0.		
<b>a</b> From 2018 <b>b</b> From 2019				
c From 2020				
d From 2021				
e From 2022				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2023 from				
Part XI, line 4: \$ <u>49,500.</u>				
<b>a</b> Applied to 2022, but not more than line 2a			19,247.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	υ.			30,253.
d Applied to 2023 distributable amount	0.			50,255.
<ul> <li>e Remaining amount distributed out of corpus</li> <li>5 Excess distributions carryover applied to 2023</li> </ul>	0.			
(If an amount appears in column (d), the same amount must be shown in column (a).	0.			0.
6 Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		0		
amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2024				14,256.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2018	_			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2024.	^			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2019 b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				
323581 12-20-23				Form <b>990-PF</b> (2023)

9

323581 12-20-23

Form **990-PF** (2023)

	MONDATI FO			20-83	80376 Page 10
Part XIII Private Operating Fo	undations (see ins	tructions and Part VI	A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	2023, enter the date of the	ne ruling			
<b>b</b> Check box to indicate whether the founda	tion is a private operating	g foundation described i	n section	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	_	
income from Part I or the minimum	<b>(a)</b> 2023	<b>(b)</b> 2022	(c) 2021	(d) 2020	(e) Total
investment return from Part IX for					
each year listed					
<b>b</b> 85% (0.85) of line 2a					
c Qualifying distributions from Part XI,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part IX, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XIV Supplementary Infor			f the foundation	had \$5,000 or mor	e in assets
at any time during th	e year-see instru	ictions.)			

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

#### None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### None

#### 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

#### See Statement 8

**b** The form in which applications should be submitted and information and materials they should include:

#### c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

323601 12-20-23

Form 990-PF (2023)

Form 990-PF (2023) THE JOHN MONDATI FO Part XIV Supplementary Information (continued) THE JOHN MONDATI FOUNDATION

3 Grants and Contributions Paid During the		Payment	· · · · · · · · · · · · · · · · · · ·	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
· · · ·	or substantial contributor	recipient	**	
a Paid during the year				
ALIVENESS PROJECT	NONE	PUBLIC CHARITY	To provide food for	
3808 NICOLLET AVE		501(C)(3)	people living with	
MINNEAPOLIS, MN 55409-1304			HIV, which include our	
			Meal Program, Food	
			Shelf, and Medical	7,500
			,	•
CHANGING GAITS, INC	NONE	PUBLIC CHARITY	To provide supplies	
P.O. BOX 21		501(C)(3)	and scholarships for	
BROOK PARK, MN 50007-0021			the equine-assisted	
			therapy programs for	
			families in need who	6,000
MINNESOTA COUNCIL ON FOUNDATIONS	NONE	PUBLIC CHAPTTY	Annual membership (MCF	
800 WASHINGTON AVE N STE #703	NONE	501(C)(3)	is a $501(c)(3)$	
		501(0)(5)		1 000
MINNEAPOLIS, MN 55401-1167			organization)	1,000
OPEN ARMS OF MINNESOTA	NONE	PUBLIC CHARTTY	To provide nutritious	
2500 BLOOMINGTON AVENUE S.	NONE	501(C)(3)	meals to people living	
		501(C)(3)		
MINNEAPOLIS, MN 55404-3920			with life-threatening	
			illnesses, including	10.000
			cancer, HIV/AIDS, MS,	10,000
PROJECT FOR PRIDE IN LIVING, INC.	NONE	PUBLIC CHARTTY	To support the Family	
(PPL)		501(C)(3)	Art Therapy series,	
1035 E FRANKLIN AVENUE		501(0)(5)	which focuses on	
			healing individuals	
MINNEAPOLIS, MN 55404-2920			and families impacted	7,500
Total See co	ontinuation shee	et(s)	a 3a	49,500
<b>b</b> Approved for future payment				,
None				
Total				0

323611 12-20-23 \*\* See Purpose of Grant continuations 11

13040310 766727 6000

# Part XV-A

# Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ided by section 512, 513, or 514	(e)
	<b>(a)</b> Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
b					
C					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
2 Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash					
investments			14	1.	
4 Dividends and interest from securities			14		
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	10,437.	
9 Net income or (loss) from special events				20/10/0	
<b>10</b> Gross profit or (loss) from sales of inventory					
11 Other revenue:					
c					
d					
12 Subtotal. Add columns (b), (d), and (e)		0.		29,310.	0.
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)					29,310.
(See worksheet in line 13 instructions to verify calculations.)					- /
	the Acce	mplichment of Ex	omot	Durnagaa	
Part XV-B Relationship of Activities to			empt	Purposes	
Line No. Explain below how each activity for which incom	ne is reported i	n column (e) of Part XV-A	contrib	uted importantly to the accomp	lishment of
the foundation's exempt purposes (other than by					

Fori	m 990-PF (2023) THE JOHN MONDATI FOUNDATION	20-8380376	Pa	ge <b>13</b>
Pa	art XVI Information Regarding Transfers to and Transactions and Relationships With	Noncharitable		
	Exempt Organizations			
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)		Yes	No
	(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		Х
	(2) Other assets	1a(2)		Х
b				
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		Х
	(2) Purchases of assets from a noncharitable exempt organization			Х
	(3) Rental of facilities, equipment, or other assets			Х
	(4) Reimbursement arrangements			Х
	(5) Loans or loan guarantees			Х
	(6) Performance of services or membership or fundraising solicitations			Х
C				Х
d	I If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value	of the goods, other ass	ets,	
	or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing a	arrangement, show in		
	column (d) the value of the goods, other assets, or services received.			

(a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	$(\mathbf{d})$ Description of transfers, transactions, and sharing arrangements	
		N/A			
<u> </u>					
		tly affiliated with, or related to, one			
				Yes X No	
<b>b</b> If "Y	es," complete the following sche		(h) Turne of experimetion	(a) Decemination of relationship	
(a) Name of organization		Janization	(b) Type of organization	(c) Description of relationship	
	N/A				
	Linder penalties of perium. I dealers	that I have examined this return includin		atements, and to the best of my knowledge	

Sign Here	and b	elief, it is true, correct, and complete. Declaration of pr			has any knowledge.	May the IRS discuss this return with the preparer shown below? See instr. Yes No
	0.9.	Print/Type preparer's name	Preparer's signature	Date	Check X if	PTIN
				Dato	self- employed	
Paid		Timothy L. Solie	Timothy L. Solie	03/10/24		P01214702
Prepa Use C		Firm's name Timothy L. So	lie, Attorney	· ·	Firm's EIN	
			od Lane N, UnitF 55442		Phone no. (6	51) 247-1428

Phone no. (651) 247-1428 Form **990-PF** (2023)

Part XIV Supplementary Informati				
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
EOPLE INCORPORATED	NONE	PUBLIC CHARITY	To support Artability	
000 AMES CROSSING ROAD SUITE 600		501(C)(3)	art and music	
AGAN, MN 55121			programming for	
			individuals with	
			mental illnesses	7,500
IAPLE GROVE HOSPITAL	NONE	PUBLIC CHARITY	To expand the	
785 HOSPITAL DRIVE		501(C)(3)	Integrative Services	
MAPLE GROVE, MN 55369			program at Maple Grove	
			Hospital to offer	
			patients additional	5,000
MCA OF THE NORTH	NONE	PUBLIC CHARITY		
51 NICOLLET MALL, SUITE 500		501(C)(3)	Whole-Person Wellbeing	
IINNEAPOLIS, MN 55402			Initiative, which is	
			designed to reduce the	
			incidence of chronic	5,000
			-	
			ļ	
Total from continuation sheets				17,500

323631 04-01-23 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - ALIVENESS PROJECT

Supplementary Information

To provide food for people living with HIV, which include our Meal

Program, Food Shelf, and Medical Nutrition Therapy

Name of Recipient - CHANGING GAITS, INC

To provide supplies and scholarships for the equine-assisted therapy

programs for families in need who are struggling with issues of alcohol

and drug addiction

Part XIV

Name of Recipient - OPEN ARMS OF MINNESOTA

To provide nutritious meals to people living with life-threatening

illnesses, including cancer, HIV/AIDS, MS, COPD, CHF, End Stage Renal

Disease, and ALS

Name of Recipient - PROJECT FOR PRIDE IN LIVING, INC. (PPL)

To support the Family Art Therapy series, which focuses on healing

individuals and families impacted by long-term homelessness and other

complex challenges to their health and wellness, including chemical

dependency, mental illness, trauma, and chronic stress

Name of Recipient - MAPLE GROVE HOSPITAL

To expand the Integrative Services program at Maple Grove Hospital to

offer patients additional holistic options alongside traditional

<u>medicine</u>

Name of Recipient - YMCA OF THE NORTH

To support the Y's Whole-Person Wellbeing Initiative, which is designed

to reduce the incidence of chronic illness among adults through an

323655 04-01-23

15

3a	Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

# integrative health and wellbeing approach

Part XIV

323655 04-01-23

Form 990-PF Interest	on Savi	ngs and Temj	porary	Cash In	vestments	Statement 1
Source		(a Reve Per Bo	nue	Net In	(b) vestment come	(c) Adjusted Net Income
MORGAN STANLEY FUNDS	SCHEDULE		1.		1.	
Total to Part I, line	: 3		1.		1.	
Form 990-PF	Dividend	s and Intere	est fro	m Secur	ities	Statement 2
Source	Gross Amount	Capital Gains Dividends	Re	(a) venue Books	(b) Net Invest ment Incom	
MORGAN STANLEY FUNDS SCHEDULED	19,572	2. 70	0.	18,872.	18,872	2.
To Part I, line 4	19,572	70	0.	18,872.	18,872	2.
Form 990-PF		Accountin (a) Expenses	(b Net In	) vest-	(c) Adjusted	Statement 3 (d) Charitable
Description	_	Per Books	ment I	ncome	Net Income	Purposes
ACCOUNTING FEES	_	2,750.		0.		0.
	1, 1, 1, 2,					0
To Form 990-PF, Pg 1,	10 16D =	2,750.		0.		
	=	2,750. Other Profess	sional			Statement 4
To Form 990-PF, Pg 1, Form 990-PF Description	=		sional (b Net In ment I	Fees ) vest-	(c) Adjusted Net Income	Statement 4 (d) Charitable
Form 990-PF		(a) Expenses	(b Net In	Fees ) vest-	Adjusted	(d) Charitable

## THE JOHN MONDATI FOUNDATION

### 20-8380376

Form 990-PF	Tax	es	Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FOREIGN TAX PAID MN STATE FEE	33. 25.	0. 0.		0.0.	
To Form 990-PF, Pg 1, ln 18	58.	0.		0.	
Form 990-PF	Other E	xpenses	S	tatement 6	
	(a)	(b)	(c)		
Description	Expenses Per Books	Net Invest- ment Income	Adjusted Net Income	(d) Charitable Purposes	
Description  INTERNET AND WEB PAGE OFFICE EXPENSE		ment Income		Charitable	

Form 990-PF	Other Investments		Statement 7
Description	Valuation Method	Book Value	Fair Market Value
MORGAN STANLEY INVESTMENT ACCTS	COST	826,674.	934,351.
Total to Form 990-PF, Part II,	line 13	826,674.	934,351.

= =

= =

= =

#### THE JOHN MONDATI FOUNDATION

Form 990-PF Grant Application Submission Information Part XIV, Lines 2a through 2d

Statement 8

Name and Address of Person to Whom Applications Should be Submitted

SYLVIA MONDATI 3119 EMERSON AVENUE SOUTH MINNEAPOLIS, MN 55408-3528

Telephone Number Name of Grant Program

6129868776 THE JOHN MONDATI FOUNDATION

Form and Content of Applications

APPLICATION FORM ON WEBSITE

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

The Foundation provides grants to nonprofit 501(c)3 organizations in Minnesota that promote healthy lifestyles, promote preventative medicine, and offer integrative methods of health and wellness. MUST BE A 501(C)3 ORGANIZATION